
ANALYSIS OF TOURIST TURNOVER IN A RURAL TOURISM DESTINATION – CASE STUDY OF IVANJICA

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ABSTRACT

The purpose of the paper is to present a rural tourism destination and its tourist turnover, in the case study of Ivanjica municipality. Rural tourism is one of the leading tourism products in the global tourism market. Rural tourism destinations have become very prominent in many countries, including Serbia. Within these destinations there are various tourism elements such as traditional culture, archaeological and architectural heritage, gastronomy, recreation, history, sports, etc. Rural area is not just a village. Rural areas also refer to all settlements with no city status. The paper presents the statistical analysis results of tourist turnover in Ivanjica municipality from 2011 to 2018. The statistical analysis is based on data obtained from Tourist Organisation of Ivanjica. Based on analysis results, Discussion and Conclusions provide an overview of the current situation, as well as recommendations for future activities aimed at improving tourist turnover in this destination.

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Introduction

Tourism is an activity which may have a significant influence on the economic, social, functional and physiognomic structure of rural areas. Village tourism is a very broad concept, which includes not only a vacation in the countryside, but also various other tourist activities in rural areas (Todorović, Bjeljac, 2009). Hall and Richards (2005) strongly emphasise the pressure of contradiction that exists between successful tourism development (generally speaking more visitors) and attractiveness of rural regions (in general peace and silence). The international growth of inbound travels has been reflected in positive numbers in the inbound tourism as well (Fodranová et al., 2019).

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Tourism as an activity indicates the overall economic and cultural development and standards of a country. Tourist movements are an integral part of modern civilisation. By their own nature and development possibilities, they have become an important factor of the overall economic development of Serbia (Plavša, Gajić-Ostojić, 2010). Tourism is particularly important for economies in transition with increasing number of unemployed industrial workers looking for their business opportunities in rural areas (Štetić, et al., 2014). Also, tourism industry enhances many economic and non-economic activities, stimulates underdeveloped regions and increases employment (Čomić, Kosar, 1996). In other words, rural tourism has long been considered a means of achieving economic and social development and regeneration. More specifically, it has been widely promoted as an effective source of income and employment, particularly in peripheral rural areas (Sharpley, 2002).

The Republic of Serbia has no official definition of rural areas. The existing statistical classification of settlements is most often used for defining rural areas. This classification is based on the legal criterion for determining urban settlements, while settlements outside this category are classified as other settlements and thus identified as rural settlements (Gajić, 2015). Depending on the problems and objectives of the research, countries across Europe use different criteria for defining rural and urban areas. The only internationally accepted definition of rural and urban areas is based on the methodology used by the OECD (Organisation for Economic Co-operation and Development), which defines rural areas by population density.

Rural settlements are settlements with population density below 150 inhabitants per km² (OECD, 2011). According to this definition, rural areas occupy about 90% of the territory of the Republic of Serbia, with about 43% of total population living in these rural areas. Serbia does not have a long tradition in rural tourism. However, the 1970s may be considered as a start of village tourism in Serbia. Although Serbia possesses a diversified structure of attractiveness, this structure is not accompanied by an adequate profile of tourist products (Todorović, Bjeljac, 2009).

As a very important component of tourism development, tourist turnover provides data on tourist movement patterns in a destination (Omerović, 2014). In fact, tourist turnover is an indicator of the total number of tourists and their overnight stays. It's systematic and aggregate indicator, because it includes both above mentioned categories (the total number of tourists and overnight stays). There are three dimensions of tourist turnover: volume, dynamics and structure. The volume refers to a number of tourists and/or a number of their overnight stays. Dynamics as turnover dimension, expresses a change in its volume over a given time period. A tourist turnover structure represents its distribution and is most often shown as a percentage (in relation of the total amount or volume of tourist turnover). In this regard, tourist turnover can be viewed as the volume, dynamics and structure of the total number of tourists i.e., the volume, dynamics and structure of the realised overnight stays (Bakić, et al., 1999).

Keeping records of tourist turnover is mandatory and regulated in most countries. Turnover of domestic tourists and turnover of foreign tourists are separated. The estimation of the tourist turnover volume is based on the Statistical Office of the Republic of Serbia's official data. The available tourist turnover data are summarized and then divided by the number of reported years. The tourist turnover volume is estimated using the following statistics (Regulation for categorization of tourist sites, 2015):

- a number of tourist arrivals;
- a number of overnight stays in the accommodation facilities;
- a number of overnight stays in the accommodation facilities during a year compared to resident population.

Regarding tourism demand forecasting, there are numerous models for forecasting foreign tourist arrivals. Over the past three decades, SARIMA (Seasonal Autoregressive Integrated Moving Average Model) is one of the most popular time series model in the field of tourism demand forecasting. In addition, Grey model has been successfully applied in tourist arrivals forecasting (Chandra, Kumari, 2018).

As a typical rural tourism area, Ivanjica is very attractive especially for tourists coming from large industrial urbanized zones and lowland areas. Ivanjica municipality fosters all forms of tourism, ranging from health tourism to rural tourism.

Rural tourism in Ivanjica municipality

Ivanjica is a small town and municipality located in Moravica District of south-western Serbia. Ivanjica is the administrative, economic and cultural centre of this region. It is 224 km away from Belgrade. The current population of the municipality is 32,385. Its geographical position and the fact that it is surrounded by the mountain ranges of Golija, Javor, Mučanj, Čemerno i Radočelo, make Ivanjica an exceptional destination for rural tourism development. Because Ivanjica municipality is very rich in natural wealth, huge forest resources, numerous water sources and has a good road infrastructure, it's extremely interesting area for developing all tourism forms.

Ivanjica is rich in natural attractions such as mountains, rivers and lakes. An interesting example is young and still unexplored lake called Nebeska suza (Heaven's Teardrop). The lake was formed after a huge earthquake in Romania in 1977. It has the largest area of all the lakes in Ivanjica municipality (Ostojić, Marković, 2015). The Government of the Republic of Serbia proclaimed Ivanjica to be the first air spa in Serbia in 2000. The United Nations Educational, Scientific and Cultural Organisation (UNESCO) declared Golija Mountain the First category Park of Nature and the Biosphere Reserve in 2001. 70% of Golija Mountain is located at the territory of Ivanjica municipality (Ćurčić, 2001). All these facts emphasise the natural potential of Ivanjica and are excellent prerequisites for rural tourism investment and development.

The tourism market is very dynamic and is subject to numerous and frequent changes. The specific tourism market (such as rural tourism) requires specific tourism marketing strategies. Business goals achievement at a tourist destination depends on its ability to satisfy needs of consumers using the optimal combination of marketing instruments and strategic alternatives.

In the literature there are different interpretations of the concept of rural tourism and its manifest forms, determined by the characteristics of the rural area and the availability of resources for the development of rural tourism. For the hosts it is a commercial activity which opens the doors of their homes for guests to enjoy in recreational activities in predominantly rural areas. A wide range of activities that constitute rural tourism product indicates that this form of tourism has no precisely defined target group of tourists (Milićević, et al., 2015).

Ivanjica has significant tourist values. Valorised in unity with natural sights, they make a huge tourism potential. By their appearance, anthropogenic tourist values can be classified as follows:

- archaeological
- monumental
- ethnographic
- ambient
- manifestation.

Ivanjica was declared a tourist destination at the beginning of the third decade of the 20th century. Some of the main accommodation facilities in Ivanjica are: Park Hotel (built in 1976, categorised with 4 stars and equipped with 140 beds in single-bed and double-bed rooms as well as 3 apartments and many other modern facilities), Moravica Hotel, Vacation centre Golija (126 beds), etc. In villages near Ivanjica, there are hotels: Golijska Reka in the heart of Golija, Dubrava in Prilički Kiseljak and Javor in Kušići. Happy guests show a larger degree of satisfaction and loyalty and they visit the hotel again, recommend it to their friends, that affects the hotel's profits, and development of tourism as a whole (Vujić, et.al, 2019, p.61). Also, there are several hotels and motels with smaller capacities, such as Mona Hotel in Kušići (on the slopes of Javor), Logos Hotel in Katići (on the slopes of Mučanj), Opaljenik (Javor) and Kapija in Međurečje. In addition, there are many country households and several ethno villages.

Special rehabilitation centre was opened in 1948 and modernised in the 1980s. It represents a combination of health and tourist facilities and has 270 beds in single-bed, double-bed and three-bed rooms, two apartments and accompanying modern facilities (Ostojić, 2011). The oldest tourist destination in Ivanjica municipality is certainly Prilički Kiseljak. It is a spa with average altitude of nearly 500 m (Ostojić, Marković, 2011). There are numerous cultural events in Ivanjica, such as the Nušićijada festival. Nušićijada is an annual comedy festival named after Branislav Nušić, a famous Serbian

comedy playwright. This cultural event gathers nearly 50,000 visitors every year (www.ivatourism.co.rs).

As the main tourism destination in this region, Ivanjica realises more than 100,000 overnight stays annually, with an average length of stay of five days per guest. Most of the visitors are domestic guests. The season lasts from May to October, and in January (because of winter school holidays), with the season peaks in July and August. Over the past five years, Ivanjica has recorded a very dynamic growth of tourist turnover, after a long period of stagnation (resulting from the general social and political instability) (Marković, et al., 2005).

The research methodology

The research questions

The main goal of this research is to explore tourist turnover in Ivanjica municipality. The research questions are as follows:

- 1) Is Ivanjica being more visited by domestic or by foreign tourists?
- 2) Do domestic and foreign tourists both realise the same number of overnight stays?
- 3) Has the number of domestic tourists visits changed over time?
- 4) Has the number of foreign tourists visits changed over time?
- 5) Has the domestic tourists' length of stay changed over time?
- 6) Has the foreign tourists' length of stay changed over time?
- 7) Has the accommodation capacity changed over time?
- 8) Has the total length of stay changed over time?
- 9) Has the total number of tourist visits changed over time?

The research included 4 hotels, a mountain lodge, a rehabilitation centre, a resort and all private accommodation facilities. The sample was the same during the observed time period, i.e., the observed tourist facilities didn't change.

Data Analysis

Data analysis was performed using secondary data from Tourist Organisation of Ivanjica. The analysis considered tourist turnover in Ivanjica municipality from 2011 to 2018. The Independent Samples t Test was used to determine differences between the number of foreign guests and the number of domestic ones. The t test also was used to determine differences between the number of foreign tourists' overnights and the number of domestic tourists' overnights.

Analysis of variance (ANOVA) with repeated measures was performed (with Greenhouse-Geisser correction because the assumption of sphericity was violated) to

determine: differences in the number of domestic tourists in the observed time period; differences in the number of foreign tourists in the observed time period; differences in the number of domestic tourists' overnights in the observed time period; differences in the number of foreign tourists' overnights in the observed time period; differences in the number of beds in the observed time period; differences in the number of overnight stays in the observed time period; and differences in the total number of tourists in the observed time period.

Results and Discussion

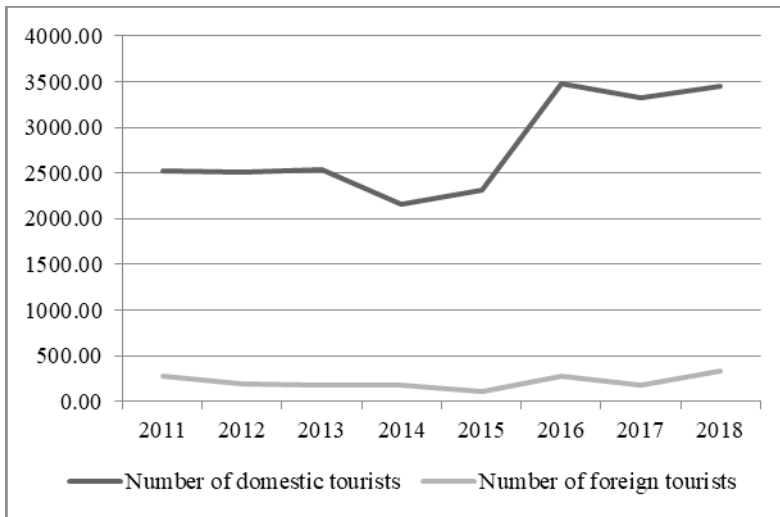
Table 1. Descriptive statistics

Year		N	Mean	Median	Mode	Standard Deviation	Min	Max
2011	Number of rooms	8	53	48,5	26	31,924	18	108
	Number of apartments	5	5,2	5	2	3,421	2	10
	Number of beds	8	133,75	117	94	74,308	42	270
	Number of domestic tourists	6	2526,33	1776	249	2579,928	249	6940
	Number of foreign tourists	5	279,8	88	30	361,334	30	880
	Number of overnight stays of domestic tourists	6	15625,3	5942	1007	25296,012	1007	66350
	Number of overnight stays of foreign tourists	5	728,6	176	65	1036,201	65	2524
	Total number of tourists	6	2759,5	1976,5	279	2690,962	279	7028
	Total number of overnight stays	6	16232,5	7564	1072	25177,437	1072	66526
2012	Number of rooms	8	48,38	33	6	38,037	6	108
	Number of apartments	4	5	2,5	2	5,354	2	13
	Number of beds	8	131,88	107	94	79,319	42	270
	Number of domestic tourists	6	2505,17	2121	240	2289,532	240	6085
	Number of foreign tourists	5	195,6	103	20	261,459	20	659
	Number of overnight stays of domestic tourists	6	15457,5	4327	750	22413,932	750	57680
	Number of overnight stays of foreign tourists	5	399,8	149	30	557,711	30	1376
	Total number of tourists	6	2668,17	2505	260	2359,056	260	6188
	Total number of overnight stays	6	15790,7	5015	780	22348,43	780	57783

Year		N	Mean	Median	Mode	Standard Deviation	Min	Max
2013	Number of rooms	8	37,75	27,5	18	33,005	6	108
	Number of apartments	5	18	3	2	29,436	2	70
	Number of beds	8	132	110	50	84,801	50	270
	Number of domestic tourists	6	2534,5	2080,5	156	2714,937	156	7145
	Number of foreign tourists	5	184,4	65	11	324,021	11	762
	Number of overnight stays of domestic tourists	6	15025,8	4311	277	23423,906	277	60660
	Number of overnight stays of foreign tourists	5	488,6	203	11	764,024	11	1842
	Total number of tourists	6	2688,17	2198,5	167	2778,212	167	7160
	Total number of overnight stays	6	15433	5333,5	288	23329,527	288	60755
2014	Number of rooms	8	37,75	27,5	18	33,005	6	108
	Number of apartments	5	18,2	3	2	29,878	2	71
	Number of beds	8	132,5	110	50	85,57	50	270
	Number of domestic tourists	6	2161,83	1650,5	108	2296,05	108	5949
	Number of foreign tourists	5	177	56	4	289,778	4	689
	Number of overnight stays of domestic tourists	6	12663,3	2877	191	20377,908	191	51981
	Number of overnight stays of foreign tourists	5	466,2	183	16	727,5	16	1760
	Total number of tourists	5	2749,6	3148	120	2305,064	120	5965
	Total number of overnight stays	6	13051,8	3848,5	207	20292,331	207	52127
2015	Number of rooms	8	37,75	27,5	18	33,005	6	108
	Number of apartments	5	18,2	3	2	29,878	2	71
	Number of beds	8	132,5	110	50	85,57	50	270
	Number of domestic tourists	5	2318,4	1085	41	2685,774	41	6183
	Number of foreign tourists	4	109,5	60,5	15	132,475	15	302
	Number of overnight stays of domestic tourists	5	16280,6	1737	187	24415,522	187	56753
	Number of overnight stays of foreign tourists	4	271,25	104,5	71	356,354	71	805
	Total number of tourists	5	2406	1387	41	2688,631	41	6274
	Total number of overnight stays	5	16497,6	2542	187	24331,077	187	56844
2016	Number of rooms	6	62,17	49,5	32	41,878	18	114
	Number of apartments	0						
	Number of beds	6	156,67	125	42	97,508	42	279
	Number of domestic tourists	5	3477,8	3789	210	3328,542	210	8063
	Number of foreign tourists	4	275,25	32	2	507,213	2	1035
	Number of overnight stays of domestic tourists	5	18655,8	9046	735	25150,27	735	60996
	Number of overnight stays of foreign tourists	4	628,75	116	2	1104,941	2	2281
	Total number of tourists	5	3698	3849	210	3478,161	210	8065
	Total number of overnight stays	5	19158,8	11327	735	24952,429	735	60998

Year		N	Mean	Median	Mode	Standard Deviation	Min	Max
2017	Number of rooms	6	61,83	48	18	42,823	18	114
	Number of apartments	0						
	Number of beds	6	151,17	112	42	97,008	42	291
	Number of domestic tourists	6	3325,17	2510	109	3433,496	109	7966
	Number of foreign tourists	5	185	25	3	329,84	3	770
	Number of overnight stays of domestic tourists	6	16544,7	8059	492	22344,158	492	57888
	Number of overnight stays of foreign tourists	5	389,8	68	6	701,106	6	1634
	Total number of tourists	6	3479,33	2578,5	109	3591,441	109	7981
	Total number of overnight stays	6	16869,5	8879	492	22336,868	492	57903
2018	Number of rooms	6	61,17	48	18	42,654	18	114
	Number of apartments	0						
	Number of beds	6	149,67	125	42	91,577	42	268
	Number of domestic tourists	5	3452,8	4268	177	3111,89	177	7129
	Number of foreign tourists	3	338,67	49	2	542,929	2	965
	Number of overnight stays of domestic tourists	5	19052,4	10781	1048	24046,546	1048	58970
	Number of overnight stays of foreign tourists	3	792,33	736	4	817,956	4	1637
	Total number of tourists	5	3656	4317	179	3289,882	179	7129
	Total number of overnight stays	5	19527,8	12418	1052	23946,246	1052	58970
TOTAL	Number of rooms	58	48,76	32	18	35,849	6	114
	Number of apartments	24	13,25	3	2	22,549	2	71
	Number of beds	58	138,72	112	100	81,348	42	291
	Number of domestic tourists	45	2768,07	2333	41	2631,054	41	8063
	Number of foreign tourists	36	212,89	62,5	15	318,243	2	1035
	Number of overnight stays of domestic tourists	45	16041	4447	187	21539,591	187	66350
	Number of overnight stays of foreign tourists	36	509,5	167	226	722,026	2	2524
	Total number of tourists	44	3002,7	2761,5	41	2722,018	41	8065
	Total number of overnight stays	45	16448,6	6207	187	21456,816	187	66526

Source: Authors' calculations

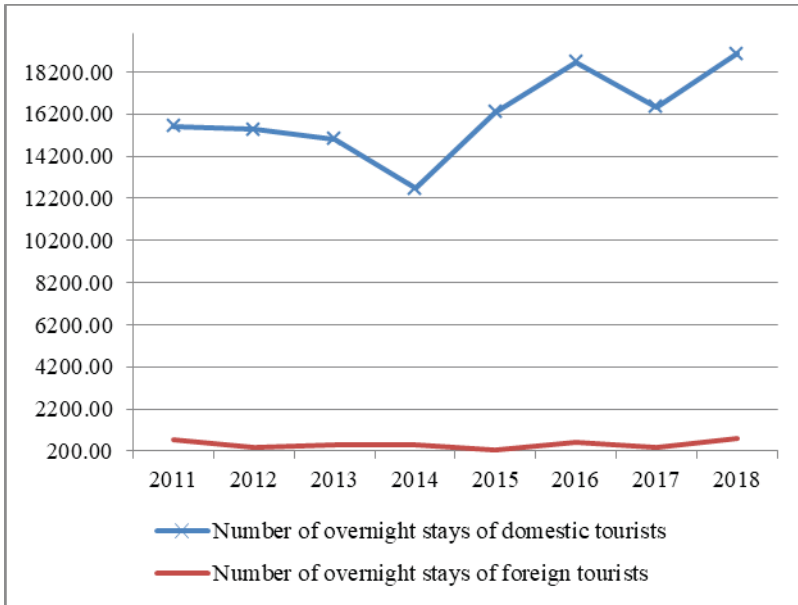
Figure 1. The number of tourists in the observed time period

Source: Authors' calculations

It can be noted that on average Ivanjica was visited more by domestic tourists (124563) than by foreign tourists (7664). On average, the number of domestic tourists ($M=2768.07$) grew at a rate of 4.56% per year, while the number of foreign tourists ($M=212.89$) grew at an average annual rate of 2.76%. It can be noted (Figure 1.) that in 2005, there was a large increase in the number of domestic tourists. In the observed time period Ivanjica municipality was significantly more visited by domestic tourists ($M=2768.07$; $SD=2631.05$) than by foreign tourists ($M=212.89$; $SD=318.24$); $t(46)=6.46$; $p=0.00$. The results indicate that this area must be focused on attracting more foreign tourists. Ivanjica municipality has a potential to do so, but it is important for tourism officials to better understand the needs of potential foreign visitors and to design appropriate tourism marketing strategies.

There were no significant differences in the number of domestic tourists in Ivanjica municipality in the observed time period, $F(1,02)=2.82$; $p=0.17$; partial $\eta^2=0.41$. It was also found that there were no significant differences in the number of foreign tourists in Ivanjica municipality in the observed time period, $F(1)=1.09$; $p=0.49$; partial $\eta^2=0.52$.

Figure 2. The number of overnight stays in the observed time period

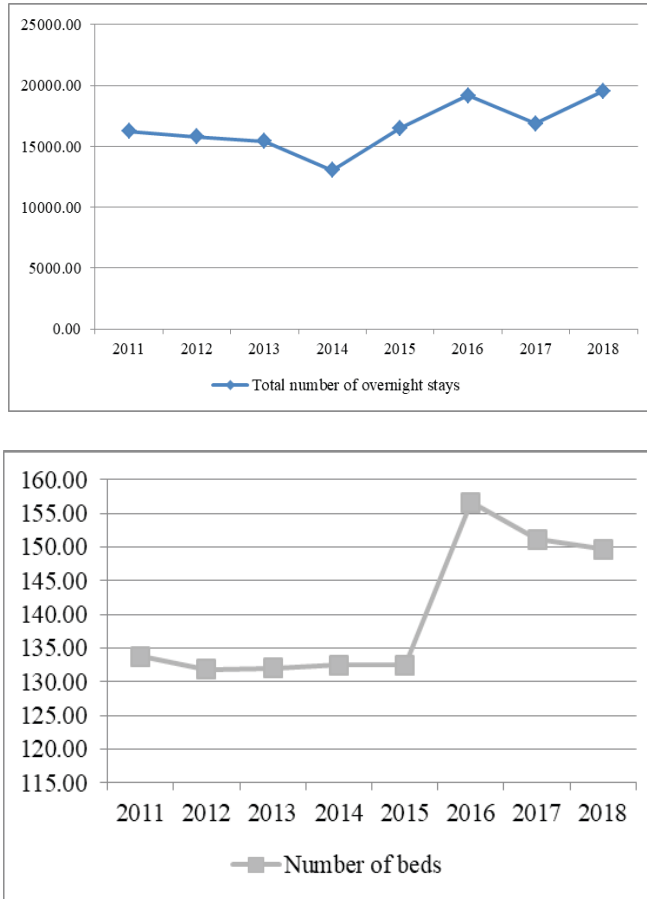


Source: Authors' calculations

The Figure 2. shows that domestic tourists realised more overnights on average (721844) than foreign tourists (18342). On average, the number of overnight stays of domestic tourists ($M=16040.98$) grew at a rate of 2.87% annually, while the number of overnight stays of foreign tourists (509.50) grew at an average annual rate of 1.21%. There was a huge increase in the number of domestic tourists in 2015 in Ivanjica. Fewer visits of foreign tourists resulted in fewer overnights of those tourists compared to domestic ones. The strategy for improving poor statistics must be aimed at better identifying needs of existing and potential foreign tourists.

In Ivanjica, domestic tourists realised much more overnight stays ($M=16040.98$; $SD=21539.59$) than foreign tourists ($M=509.50$; $SD=722.03$); $t(44)=4.83$; $p=0.00$. There were no significant differences in the number of overnight stays of domestic tourists in the observed period, $F(2.06)=1.30$; $p=0.32$; partial $\eta^2=0.24$. There were also no significant differences in the number of foreign tourists in the observed period, $F(1)=0.91$; $p=0.51$; partial $\eta^2=0.48$.

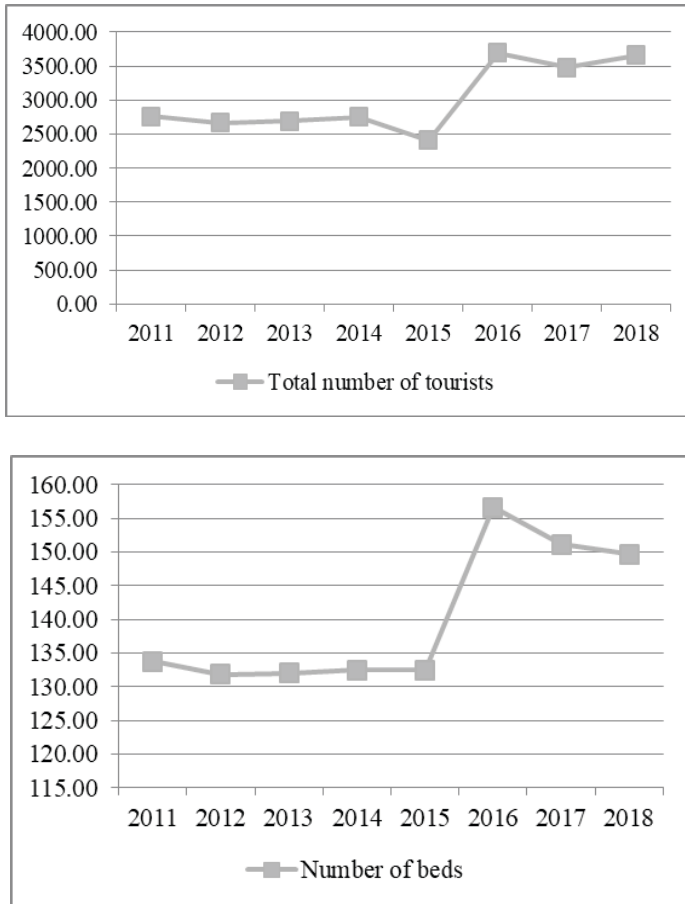
Figure 3. The number of overnight stays compared to the number of beds in the observed time period



Source: Authors' calculations

The figure 3. shows that in 2014 there was a decline in the total number of overnight stays and in the following year it increased and reached its peak in 2018. On average, the number of beds grew at a rate of 1.62% annually, while the number of overnight stays grew at an average annual rate of 2.68%. There were no significant differences in the number of beds in the observed period, $F(1.50)=1.14$; $p=0.35$; partial $\eta^2=0.19$. There were also no significant differences in the number of overnight stays in the observed period, $F(2.07)=1.23$; $p=0.33$; partial $\eta^2=0.24$.

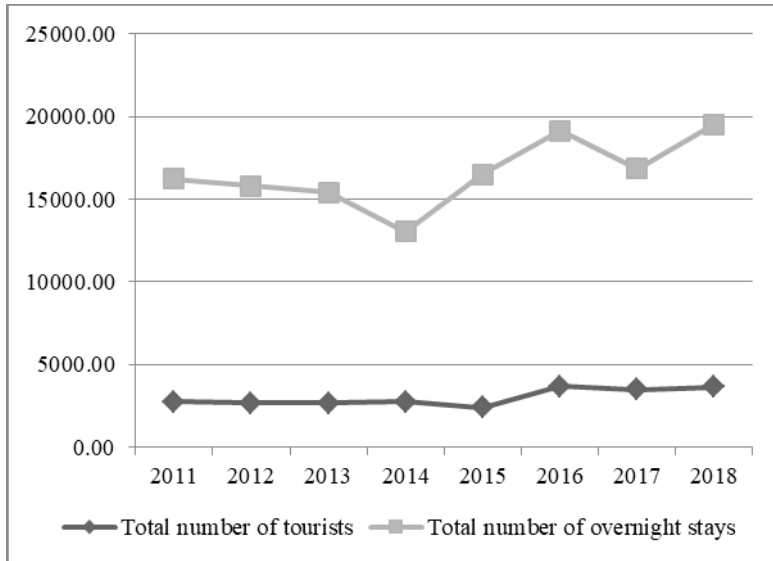
Figure 4. The number of tourists compared to the number of beds in the observed time period



Source: Authors' calculations

The figure 4. shows that there was a significant increase in the number of tourists in 2016. On average, the number of beds grew at a rate of 1.62% annually, while the number guests grew at an average annual rate of 4.10%. There were no significant differences in the number of tourists in the observed period, $F(1,33)=2.31$; $p=0.21$; partial $\eta^2=0.43$.

Figure 5. The number of tourists compared to the number of overnight stays in the observed time period



Source: Authors' calculations

The figure 5. shows that in 2014 there was a decline in the total number of overnight stays and in the following year it increased and reached its peak in 2018. On average, the number of tourists grew at a rate of 4.10% per year, while the number of overnight stays grew at an average annual rate of 2.68%. There was a significant increase in the number of overnight stays in 2016.

Conclusions

In the past Ivanjica was not an attractive tourism destination. It was just a small Serbian town. But today Ivanjica is something completely different. Especially over the past five years Ivanjica has recorded a very dynamic growth of rural tourism offer and tourist turnover. As a typical rural tourism destination, Ivanjica municipality has very attractive attributes especially for tourists coming from large industrial urbanised areas and lowlands and looking for a peace and a beautiful nature. Various tourism forms are possible in Ivanjica municipality, but rural tourism is a dominant one.

But the tourism potential of this area is not completely exploited. This should be a great challenge and inspiration in the future. Ivanjica municipality and its tourist organisation have to use all available resources in order to improve and promote rural tourism. The emphasis should be on a sustainable rural tourism. The long-term development strategy requires the institutional issues to be solved in a timely manner. A rural tourism management has to take into account economic and environmental sustainability of Ivanjica municipality.

In terms of tourist turnover structure, domestic tourists are dominant. But Ivanjica has a potential to attract more foreign guests, considering that investments in Golija for developing winter tourism are expected. It should not be forgotten that Ivanjica was declared an air spa, and therefore it is interesting as a destination with healthy food and clean air. For further development of rural tourism it is necessary to include the richness of biodiversity and ecosystems in the tourism offer. The whole world is increasingly turning to so-called eco-destinations. This is a great opportunity for Ivanjica, because it is rich in exceptional natural resources. So far, rural tourism development in Ivanjica municipality has not jeopardised the resources on which it is based, so they remain preserved for the generations to come.

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Conflict of interests

The authors declare no conflict of interest.

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